

# R. SCOTT PEARSON

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## EDUCATION

<b>The Ohio State University</b> , Columbus, Ohio <b>Ph.D., Agricultural, Environmental and Development Economics</b> Primary Field: <b>Development Economics</b> Additional Specialization: <b>Finance</b> Dissertation: "Relationship Banking in a Competitive Environment, with and without Information Sharing: The Importance of Credit Reporting to Microfinance"	<b>2008</b>
<b>The Ohio State University</b> , Columbus, Ohio <b>M.A., Economics</b>	<b>2004</b>
<b>University of South Florida</b> , Tampa, Florida <b>M.B.A.</b> , Concentration: <b>Entrepreneurship</b>	<b>1992</b>
<b>Samford University</b> , Birmingham, Alabama <b>B.A.</b> , Major: Human Relations with Concentration in Psychology; Minor: Business	<b>1985</b>

## HONORS

Phi Kappa Phi, National Honor Society  
Pi Gamma Mu, National Social Science Honor Society  
Beta Gamma Sigma, International Business Honor Society

## ACADEMIC APPOINTMENTS

<b>Palm Beach Atlantic University</b> , West Palm Beach, Florida <b>Associate Professor of Business</b> - Teach finance and related business courses, manage syllabi, and develop assignments	<b>2018 - ongoing</b>
<b>Oklahoma Baptist University</b> , Shawnee, Oklahoma <b>Online Adjunct Instructor</b> - Developed online courses and taught economics and finance in M.B.A. program	<b>2016 - 2018</b>
<b>Anderson University</b> , Anderson, South Carolina <b>Online Adjunct Instructor</b> - Taught economics course for M.B.A. program	<b>2018</b>
<b>Charleston Southern University</b> , Charleston, South Carolina <b>Associate Professor of Business &amp; Economics (Tenure attained 2016)</b> <b>Assistant Professor of Business &amp; Economics</b> - Developed courses, syllabi, and overall course structure, adopted texts and materials - Developed lectures, assignments and graded projects and administer all grades - Administered courses in traditional, blended, and online formats - Coordinated co-curricular offerings (lectures, reading groups, character-building programs)	<b>2014 - 2017</b> <b>2009 - 2014</b>
<b>Chair of Business &amp; Economics</b> - Evaluated existing academic programs and developed new programs - Recruited, hired, supervised, and evaluated regular and adjunct faculty - Determined course offerings and planned course schedules and assignments - Developed advising standards and trained new academic advisors - Advocated for program goals with institutional decision-makers - Built communication with community colleges and other academic institutions - Developed relationships with business community - Shepherded catalog changes through curriculum process - Ensured compliance with accreditation standards	<b>2011 - 2016</b>

## ACADEMIC APPOINTMENTS (CONT'D)

**Charleston Southern University**, Charleston, South Carolina (cont'd)**MBA Program Director****2009 - 2011**

- Planned course schedules
- Evaluated and redesigned curriculum in cooperation with graduate faculty
- Managed orientation process and updated information regularly
- Shepherded catalog revisions through curriculum process
- Developed and managed admissions processes and procedures, MBA Open Houses
- Reviewed MBA applicants and developed MBA Admissions Committee
- Coordinated activities of enrollment counselors and academic advisor
- Advised over 300 students each year until academic advisor position funded
- Measured success of marketing efforts and evaluated program marketing alternatives
- Introduced and promoted new technologies to improve online teaching environment
- Managed academic warning, probation, and suspension process
- Managed exit interviews
- Significantly improved retention and success rate for students

**Washington College**, Chestertown, Maryland**Director of Alex. Brown Student Investment Program****2006 - 2009**

- Developed program from inception based on concept of million-dollar donor
- Designed courses and developed curriculum plan
- Designed Investment Program lab, and selected technological tools
- Organized activity program including student field experiences:
  - o Wall Street (NYSE, J.P. Morgan, NASDAQ, hedge funds, etc.), 2007, 2008, 2009
  - o RISE Global Student Investment Forum, Dayton, Ohio, 2008, 2009
  - o Money Show investors' conference, Washington, DC, 2008, 2009
  - o Baltimore financial community (Brown Advisory, T. Rowe Price, etc.), 2007, 2008, 2009
  - o Philadelphia financial history (Bourse, 2<sup>nd</sup> Nat. Bank of the U.S., etc.), 2006, 2007, 2008

**Assistant Professor of Business and Economics (Joint Appointment)****2008 - 2009****Instructor of Business and Economics (Joint Appointment)****2006 - 2007**

- Developed courses, syllabi, and overall course structure
- Adopted texts and other materials
- Developed lectures, assignments and graded projects, and administered all grades

**Capital University**, Columbus, Ohio**Adjunct Instructor of Economics****2005**

- Developed and delivered lectures and administered all grades

**Webster University**, Orlando, Florida**Adjunct Instructor of Finance****1999-2002**

- Developed syllabi, and overall course structure, adopted texts
- Developed lectures, assignments and graded projects, and administered all grades

**University of South Florida**, Tampa, Florida**Adjunct Instructor of Finance****1992-1995, 2002**

- Developed lectures, assignments and graded projects, and administered all grades

## TEACHING EXPERIENCE (GRADUATE)

- Investments/Advanced Investments (Webster, CSU, PBA), Spring 1999, Summer 1999, Fall 1999, Spring 2000, Summer 2000, Fall 2000, Spr 2001, Sum 2001, Fall 2001, Spr 2002, Sum 2002, Sum 2010, 2011, 2012, 2013, 2014, 2015, Spr 2017, Sum 2020, Spr 2022 DS
- Managerial Economics (Okla. Baptist, Anderson), Spring 2017, Spring 2018 (3)
- Entrepreneurship (CSU), Fall 2010, Fall 2011
- Financial Management (CSU, Oklahoma Baptist), Fall 2009, Spring 2011, Summer 2016, Spring 2018
- International Finance (CSU, PBA), Summer 2010, Fall 2018, Fall 2019, Fall 2020, Fall 2021, Spr 2022DS, Fall 2022
- Seminar in Financial Crisis (CSU), Summer 2009, Fall 2013
- Entrepreneurial Finance (CSU), Fall 2012, Spring 2015, Fall 2016 (cross-listed graduate/undergraduate)
- Money & Banking (PBA), Spring 2019, Spring 2020, Spr 2021, Spr. '22, Spr. '23

## TEACHING EXPERIENCE (UNDERGRADUATE)

- Economic Development (CSU), Spring 2010, Spring 2012, Fall 2014, Spring 2017
- Investments (USF, Web, WC, CSU), Spr 1994, Spr 2000, Fa 2000, Spr 2001, Fa 2001, Spr 2002, Fa 2006, Spr 2007, Fa 2007, Fa 2008, Spr 2017
- Portfolio Management Practicum (Washington), Spring 2007, Spring 2008, Spring 2009
- Money & Banking (USF, CSU), Spring 1993, Fall 1993, Fall 1994, Spring 1995, Summer 2002, Fall 2011, Fall 2013, Fall 2015

## TEACHING EXPERIENCE (UNDERGRADUATE – CONT'D)

- Principles of Economics (Capital, CSU) \* Introduction, Winter 2005
  - o Microeconomics, Fall 2009, Fall 2010, Fall 2012
  - o Macroeconomics, Spring 2010, Spring 2016, Summer 2016, Fall 2016 (2)
- Comparative Economic Systems (CSU), Spring 2011, Spring 2013, Spring 2015, Spring 2017
- Public Finance (CSU), Spring 2014
- Pr. Finance (USF, Wash., PBA), Fall '92, Spr '93, Fall '93, Spr '94, Sum '94, Fall '94, Spr '95, Fall '06, Spr '07, Fall '07, Spr '08, Fall '08, Spr '09, Spr. '19 (2)
- World of Business/Spirit of Enterprise (Washington, CSU), Fall 2006, Fall 2007, Fall 2008, Fall 2011, Spring 2012, Fall 2015
- Financial Institutions (PBA), Fall 2020, Fall 2021, Fall 2022
- Personal Finance (Washington), Spring 2008
- Retirement & Estate Planning (PBA), Spr. '19, Spr. '20, Spr '21, Spr. '22, Spr. '23
- Entrepreneurship/Small Business Mgmt. (CSU, PBA), Spr. '17, Fall '18, Fall '19, Fall '20, Fall '21, Fall '22
- Managerial Finance (PBA), Spring 2019 (2), Fall '19, Spring 2020, Spr '21, Spr. '22, Spr. '23
- Asset Allocation and Financial Crisis (Washington), Spring 2009
- Entrepreneurial Action/Studies in Free Enterprise (CSU), Spr 2013, Fall 2013, Spr 2014, Fall 2014, Spr 2015, Fall 2015, Spr 2016, Fall 2016
- Freshman Seminar/Worldview Seminar (CSU), Fall 2012, Fall 2013, Fall 2015, Fall 2016

## INSTITUTIONAL SERVICE

- |   |                                     |
|---|-------------------------------------|
| Palm Beach Atlantic University  |                                     |
| - Assurance of Learning & Curriculum Committee  | <b>2019 – present</b>               |
| o Chair   | <b>2021- present</b>                |
| - Rinker School of Business Lecture Series coordinator                                      | <b>2021- 2022</b>                   |
| - Student organization advisor:   |                                     |
| o Microfinance Club (Beyond Charity), Faculty Advisor                                       | <b>2019 – present</b>               |
| o Investment/Finance Club, Faculty Advisor  | <b>2018 – present</b>               |
| o Student Managed Investment Fund, Faculty Sponsor  | <b>2022 – present</b>               |
| o CFA Challenge Team, Faculty Mentor  | <b>2021</b>                         |
| Charleston Southern University, Charleston, South Carolina                                  |                                     |
| - University Senate   | <b>2016 - 2017</b>                  |
| - Admissions Committee  | <b>2012 - 2016</b>                  |
| - Admissions & Retention Committee  | <b>2011 - 2012</b>                  |
| - Honors Council  | <b>2011 - 2015</b>                  |
| - Graduate Council  | <b>2009 – 2011</b>                  |
| o Chair   | <b>2010 – 2011</b>                  |
| - MBA Admissions Committee  | <b>2010 – 2014</b>                  |
| - Faculty search committees   | <b>2009, 2010, 2011, 2015, 2016</b> |
| - Coach/Sponsor, CSU's College Fed Challenge Team, Federal Reserve Bank of Richmond         | <b>2013</b>                         |
| - Student organization advisor:   |                                     |
| o MBA Society   | <b>2009 – 2011</b>                  |
| o Market Economics Society  | <b>2010 – 2017</b>                  |
| o Enactus/Students in Free Enterprise (SIFE)  | <b>2012 – 2017</b>                  |
| o College Republicans   | <b>2014 – 2017</b>                  |
| - Faculty Coordinator, Business as Mission Trip to Brazil                                   | <b>2014</b>                         |
| - EXCELL Program Chair (School of Business honors leadership development program)           | <b>2015 – 2017</b>                  |
| Washington College, Chestertown, Maryland   |                                     |
| - Admissions & Financial Aid Committee  | <b>2008 - 2009</b>                  |
| - Washington College Review, Social Science Editor  | <b>2007 - 2009</b>                  |
| - Participant, Accounting faculty search process; Director of Residence Life search process | <b>2007 - 2008</b>                  |
| - Student organization advisor: Washington College Investment Association                   | <b>2007 - 2009</b>                  |
| The Ohio State University, Columbus, Ohio   |                                     |
| - Council on Academic Affairs   | <b>2005 – 2006</b>                  |
| - University Research Committee   | <b>2004 – 2005</b>                  |
| o Sub-Committee on Graduate Education Benchmarks, Chair                                     | <b>2005</b>                         |
| - Selection Committee for Student Member of OSU Board of Trustees                           | <b>2005</b>                         |

## PROFESSIONAL EXPERIENCE

Value View Financial Corp., Orlando, Florida, Columbus, Ohio, Chestertown, Maryland, WPB, FL <b>President and Chief Investment Officer</b>	<b>1999 – present</b>
Registered Investment Advisory firm; manage client portfolios totaling \$2-5 million, develop and implement strategic plans and marketing campaigns; recruit, hire, and manage employees, coordinate regulatory compliance, lead security research and selection process.	
Investors' Value View, Orlando, Florida, Columbus, Ohio, and Chestertown, Maryland <b>Editor and Publisher</b>	<b>1999 – 2009</b>
Managed investment research, subscription base, marketing campaigns for investment newsletter.	
Pearson Capital Management, Dover, Florida <b>Registered Investment Advisor</b>	<b>1995 – 1998</b>
Managed investment portfolios for clients, researched investment alternatives,	
Pearson Investment Letter, Dover, Florida <b>Editor</b>	<b>1990 – 1998</b>
Edited investment newsletter; provided content, contributed to investment research.	
Consumer Credit Counseling Service of the Florida Gulfcoast <b>Credit Counselor</b>	<b>1996 – 1998</b>
Interviewed clients, counseled about successful financial decisions, prepared budgets, evaluated alternatives, negotiated terms, arranged debt repayment plans, provided educational workshops.	
VistaCom Media Group, Tampa, Florida <b>Founder, Editor/Publisher</b>	<b>1993 – 1995</b>
Edited local magazines (RAD, Card & Comic Trader); developed & implemented strategy, recruited and hired employees, sold advertising, expanded line of publications through purchase.	
ACT Staffing Solutions, Birmingham, Alabama <b>Employment Counselor</b>	<b>1989</b>
McElroy Media, Birmingham, Alabama <b>Circulation Manager, Business Manager, Chief Financial Officer</b>	<b>1988 – 1989</b>
CKM Realty, Birmingham, Alabama <b>Realtor</b>	<b>1987 – 1988</b>

## PUBLICATIONS

- Gerdes, D. and Pearson, R.S., "Dorchester Hotel: Voting My Conscience", *Southeast Case Research Journal*, 18(2), 46-53, Winter 2021.
- Gerdes, D. and Pearson, R.S., "It's A Done Deal", *Southeast Case Research Journal*, 17(2), 26-29, Winter 2020
- Gerdes, D. and Pearson, R.S., "Why Didn't the Process Work", *Southeast Case Research Journal*, 17(1): 34-39, 2020.
- Pearson, R.S. "Ethical Considerations in Financial Markets and Market Access", In *Executive Ethics: Ethical Dilemmas and Challenges for the C-Suite*, 2<sup>nd</sup> Revised Edition, Quatro, S.A., and Sims, R. (editors). Information Age Publishing: Greenwich, CT. pp. 271-290, 2016.
- Pearson, R.S., and Gerdes, Darin. "Organizations and Markets" module, in *The Principles of Economics: A Christian Perspective*, TEL Library, TEL Foundation, Oklahoma City, OK. 2018.
- Pearson, R.S.. "Social Entrepreneurship" module, in *The Principles of Economics: A Christian Perspective*, TEL Library, TEL Foundation, Oklahoma City, OK. 2018.
- Pearson, R.S., and Gerdes, Darin. "Marketplace Ethics" module, in *The Principles of Economics: A Christian Perspective*, TEL Library, TEL Foundation, Oklahoma City, OK. 2018.
- Pearson, R.S., and Gerdes, Darin. "Corporate Social Responsibility" module, in *The Principles of Economics: A Christian Perspective*, TEL Library, TEL Foundation, Oklahoma City, OK. 2018.
- Pearson, R.S. "The Business Cycle" module, in *The Principles of Economics: A Christian Perspective*, TEL Library, TEL Foundation, Oklahoma City, OK. 2018. Available at <https://telibrary.org/courses/the-principles-of-economics-a-christian-perspective/>

## BOOK REVIEWS

- Review of *The Road to Freedom* by Arthur C. Brooks and *Defending the Free Market: The Moral Case for a Free Economy* by Rev. Robert Sirico. in *Faith and Economics* 61/62 (Spring/Fall 2013) 124-132.
- Peer reviewer for W.W. Norton & Company: "Principles of Economics" by Dirk Mateer & Lee Coppock, 2012
- Peer reviewer for Harvard Business Press: "After Greenspan: Ben Bernanke's Federal Reserve" by Ethan Harris, 2008.

## PRESENTATIONS AND CONFERENCE SESSIONS

<i>"Redefining 'Fair Weights and Measures' for 21<sup>st</sup> Century Finance"</i>	
Paper accepted for Association for Private Enterprise Education annual meetings, Cancun, MX	2023
<i>"The Meming of Markets: Gamestop and the Imagined Need for Market Controls"</i>	
Paper presented at Association for Private Enterprise Education annual meetings, Las Vegas, NV	2022
<i>"Dispelling the Myth of the Benevolent Dictator: Using Problem-Based Learning to Inject Public Choice into Economic Development Courses"</i>	
Paper presented at Association for Private Enterprise Education annual meetings, Ft. Lauderdale, FL	2021
<i>"Why Didn't The Process Work?"</i>	
Paper presented by co-author at SECRA annual meetings, and received "Best Paper" award	2020
<i>"It's A Done Deal"</i>	
Paper presented by co-author at SECRA annual meetings	2020
<i>"Using the Meta-Case to Teach Economics"</i>	
Paper presented at International Atlantic Economic Conference annual meetings	2019
<i>"Refinancing Erudition: Rethinking Revenue Models in K-12 Education"</i>	
Paper presented at Association for Private Enterprise Education annual meetings, Nassau, Bahamas	2019
<i>"Voting My Conscience"</i>	
Paper presented at Southeast Case Research Association annual meetings	2018
<i>"Teaching Value Creation to Freshmen: How Economic Insight, Entrepreneurial Spirit and Character Development Naturally Fit into the Introduction to Business Course"</i>	
Paper presented at Interdisciplinary Symposium: Entrepreneurship, Leadership & Free Markets	2017
<i>"Why the Efficient Market Hypothesis Misses the Point"</i>	
Invited presentation at Samford University, Brock School of Business	2015
<i>"Impact of the Faith &amp; Work Movement on U.S. Culture"</i>	
Discussion co-facilitator (with Hugh Whelchel) at National Faith & Work Association Annual Meeting	2015
<i>"The Ethics and Economics of Market Access"</i>	
Paper presented at conference of Association for Private Enterprise Education	2015
<i>"Crowd-thwarting: How perverse incentives, and special interests, thwart efforts to fund small entrepreneurs"</i>	
Paper presented. Also, Session Chair for "Policy Choices and Economic Outcomes" at Public Choice Society annual meetings, Charleston, SC	2014
<i>"Microfinance Meets the Market- How Economics Can Help Defeat Poverty"</i>	
Presentation to Bastiat Society, Charleston, SC	2013
<i>"Integrating Economic Insight, Entrepreneurial Spirit, and Character Development through a Christian Worldview in the Introduction to Business"</i>	
Paper presented at conference of Association for Private Enterprise Education	2013
<i>"Stateless, Aidless, or Toothless? – The Case of Development in Somaliland"</i>	
Paper presented at conference of Association for Private Enterprise Education	2013
<i>"MicroInvestment through Crowdfunding: A Better Model for MicroFinance"</i>	
Paper presented at conference of Association for Private Enterprise Education	2013
<i>"Crowdfunding" session</i>	
Session chair at annual conference of Association for Private Enterprise Education	2013
<i>"Economic Development through Creativity and/or Alertness"</i>	
Paper presented at annual conference of Association for Private Enterprise Education	2012
<i>"The Transition of Development Economics" session</i>	
Session chair at annual conference of Association for Private Enterprise Education	2012
<i>"Holding Microfinance Back: Hints from History for Policymakers"</i>	
Paper presented at annual conference of Association for Private Enterprise Education	2011

## PRESENTATIONS AND CONFERENCE SESSIONS (CONT'D)

<i>"Rethinking Microfinance: Coming to Grips with Market Forces"</i> Guest lecture at Adam Smith Week Lecture Series, College of Charleston, Charleston, South Carolina	2011
<i>"The Perils of Perfunctory Privatization"</i> Paper presented at International Atlantic Economic Conference	2010
<i>"An Austrian-Inspired Critique of the Efficient Market Hypothesis"</i> Invited presentation at University of Iowa, Department of Finance	2010
<i>"The Importance of Credit Bureaus for Microfinance"</i> Paper presented at annual conference of Association for Private Enterprise Education	2009
<i>"Competition, Microfinance &amp; Credit Reports"</i> Presentation for Washington College Faculty Forum	2008
<i>"Microfinance Transition through Credit Reporting"</i> Paper presented at annual conference of Association for Private Enterprise Education	2006
<i>"Economic Issues for the Developing World" session</i> Session chair at annual conference of Association for Private Enterprise Education	2006
<i>"Credit Scoring Techniques"</i> Presentation for Ohio State University Rural Finance Seminar	2006
Training modules presented to microfinance practitioners in Chisinau, Moldova: <i>"Identifying New Microfinance Clients"</i> , <i>"Developing a Credit Scoring System for Microfinance Clients"</i> , <i>"Personal Financial Management"</i> , <i>"Time Management Techniques"</i>	2004-2005

## SELECTED NON-ACADEMIC ARTICLES

<i>"Ask the Experts: Best Business Credit Card Practices"</i> WalletHub.com, Jan 4, 2022 <a href="https://wallethub.com/best-business-credit-card#expert=R._Scott_Pearson">https://wallethub.com/best-business-credit-card#expert=R. Scott Pearson</a>
<i>"Protect Yourself Against Inflation with TIPS"</i> Income Digest, Vol. 14, Issue 208, January 13, 2010
<i>"Inflation: The Greatest Enemy of Your Retirement Plan"</i> Chesapeake Business Ledger, Maryland, September 2008
<i>"Four Resource-Related Buys"</i> Monetary Digest, June 2008
<i>"ETF for Protection Against Inflation"</i> Monetary Digest, February-March, 2008
<i>"Dollars in Growth Regions"</i> Income Digest, Vol. 9, Issue 147, April 25, 2005
<i>"Learning to Gain Control of Your Finances"</i> Venice Gondolier, Venice, Florida, May 15, 1999
<i>"Check Your Own Credit"</i> Englewood Sun-Herald, Englewood, Florida, May 7, 1998
<i>"The Primary Way to Wealth"</i> Englewood Sun-Herald, Englewood, Florida, April 30, 1998
<i>"New Tools for Saving"</i> Englewood Sun-Herald, Englewood, Florida, April 16, 1998
<i>"Credit is One Word that Defines the '90's"</i> Venice Gondolier, Venice, Florida, October 4, 1997

## SELECTED NON-ACADEMIC INTERVIEWS

*"Pandemic Entrepreneurs"* <https://wng.org/podcasts/pandemic-entrepreneurs-1635823801>  
The World and Everything In It podcast, November 2, 2021 episode

*"The Economics of the Coronavirus"*  
The Leadersmith Podcast, Episode 28, June 17, 2020

*"The Unemployment Situation"*  
Channel 5, WPTV broadcast, Episode, June, 2020

*"Effect of Pandemic on Retail and Mom-and-Pop Shops"*  
Channel 5, WPTV broadcast, Episode, May, 2020

*"Industries and Jobs Impacted by the Pandemic"* <https://cbs12.com/news/coronavirus/the-coronavirus-impact-on-future-jobs-industries>  
Channel 12 WPEC broadcast, Episode, April 29, 2020

Market Minute segment, regular commentator, Investors' TV News Magazine, Orlando, Florida, 1999

## INTERNATIONAL CONSULTING PROJECTS

Fundacion Capital, Punta Pacifica, Panama

**Research Writer****2012**

Produced a "Characterization of Markets" for Proyecto Bolsa, outlining next phase plan for social venture web platform for stock market development in the microenterprise crowdfunding space

FundacionCapital , Punta Pacifica, Panama

**Research Writer****2011**

Contributed to research grant proposal for Proyecto Bolsa, a crowdfunding social venture platform for raising venture capital for microenterprises in Panama, Colombia, and/or Peru

InvestCredit, Chisinau, Moldova

**Microfinance Staff Training/Best Practices Consultation****2004-2005**

Provide training and staff development on best practices in microlending to microfinance organization officers and team, and performed entrepreneur skills workshops

## GRANTS, AND EXTERNAL FUNDING

Koch Foundation, program grant funding, \$11,300

2016 – 2017

Funded economics-focused speaker series, reading groups, and student conference funding

Koch Foundation, program grant funding, \$9,800

2015 – 2016

Funded economics-focused speaker series, reading groups, and student conference funding

Institute for Faith, Work & Economics, program cost reimbursements, \$4,000

2015

Funding student leadership program and readings for honor students in School of Business

Institute for Faith, Work & Economics, program cost reimbursements, \$4,000

2014 – 2015

Funded student leadership program and readings for honor students in School of Business

Koch Foundation, program grant funding, \$9,000

2014 – 2015

Funded economics-focused speaker series, reading groups, and student conference funding

Koch Foundation, program grant funding, \$6,000

2013 – 2014

Funded economics-focused speaker series, reading groups, and student conference funding

Koch Foundation, program grant funding, \$10,000

2012 – 2013

Funded economics-focused speaker series, reading groups, and student conference funding

Koch Foundation, program grant funding, \$10,000

2011 – 2012

Funded economics-focused speaker series, reading groups, and undergraduate conference travel funding

Koch Foundation, program grant funding, \$7,500

2010 – 2011

Funded economics-focused speaker series and reading groups

Market Based Management Institute, travel grant and stipend, \$4000

2010

## MEMBERSHIPS

American Finance Association (AFA)  
 Association of Christian Economists (ACE)  
 Christian Business Faculty Association (CBFA)  
 Southeast Case Research Association (SECRA)  
 Association of Private Enterprise Education (APEE)  
 Judge, John Templeton Foundation/APEE Essay Contest, 2007, 2008

## AWARDS

- Best Case Award for "Why Didn't the Process Work" at Southeast Case Research Association meetings 2020
- CSU Club Advisor of the Year 2014 – 2015
- CSU School of Business Faculty Member of the Year 2012 – 2013
- Foreign Language and Area Studies (FLAS) Fellowship – Russian language and culture 2005 – 2006
- Foreign Language and Area Studies (FLAS) Fellowship – Romanian language and culture 2004 – 2005

## ADDITIONAL COMMUNITY SERVICE

MoneyLife course, Crown Ministries, study co-leader Family Church Gardens	<b>2023</b>
MoneyLife course, Crown Ministries, study leader Family Church Downtown	<b>2022</b>
Financial Peace University course, Crown Ministries, study co-leader Family Church Gardens	<b>2020</b>
Financial Peace University course, Dave Ramsey, study co-leader Family Church Gardens	<b>2019</b>
Money Control course, course developer and study leader Christian Graduate Students Association, Ohio State University	<b>2005</b>